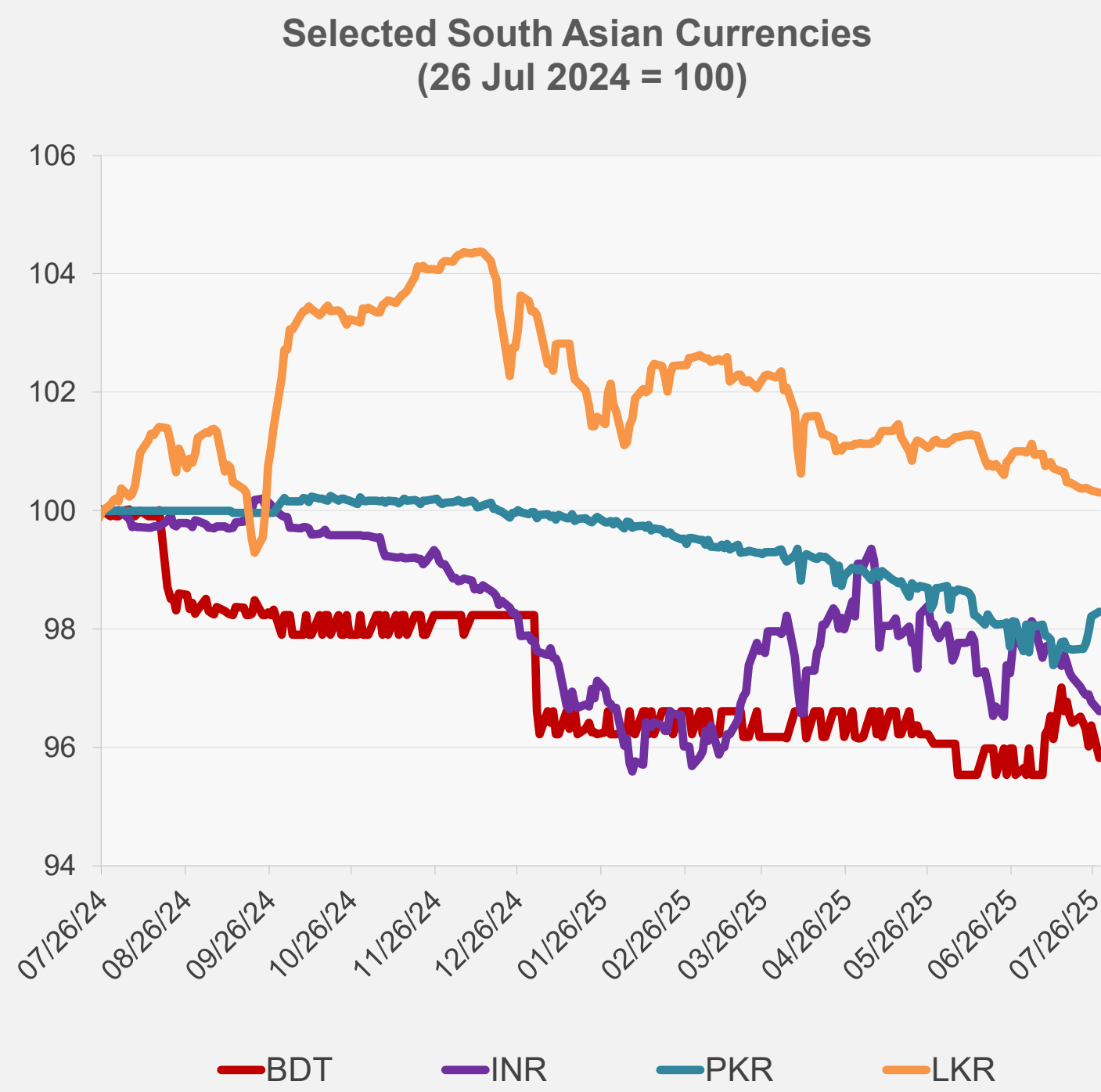
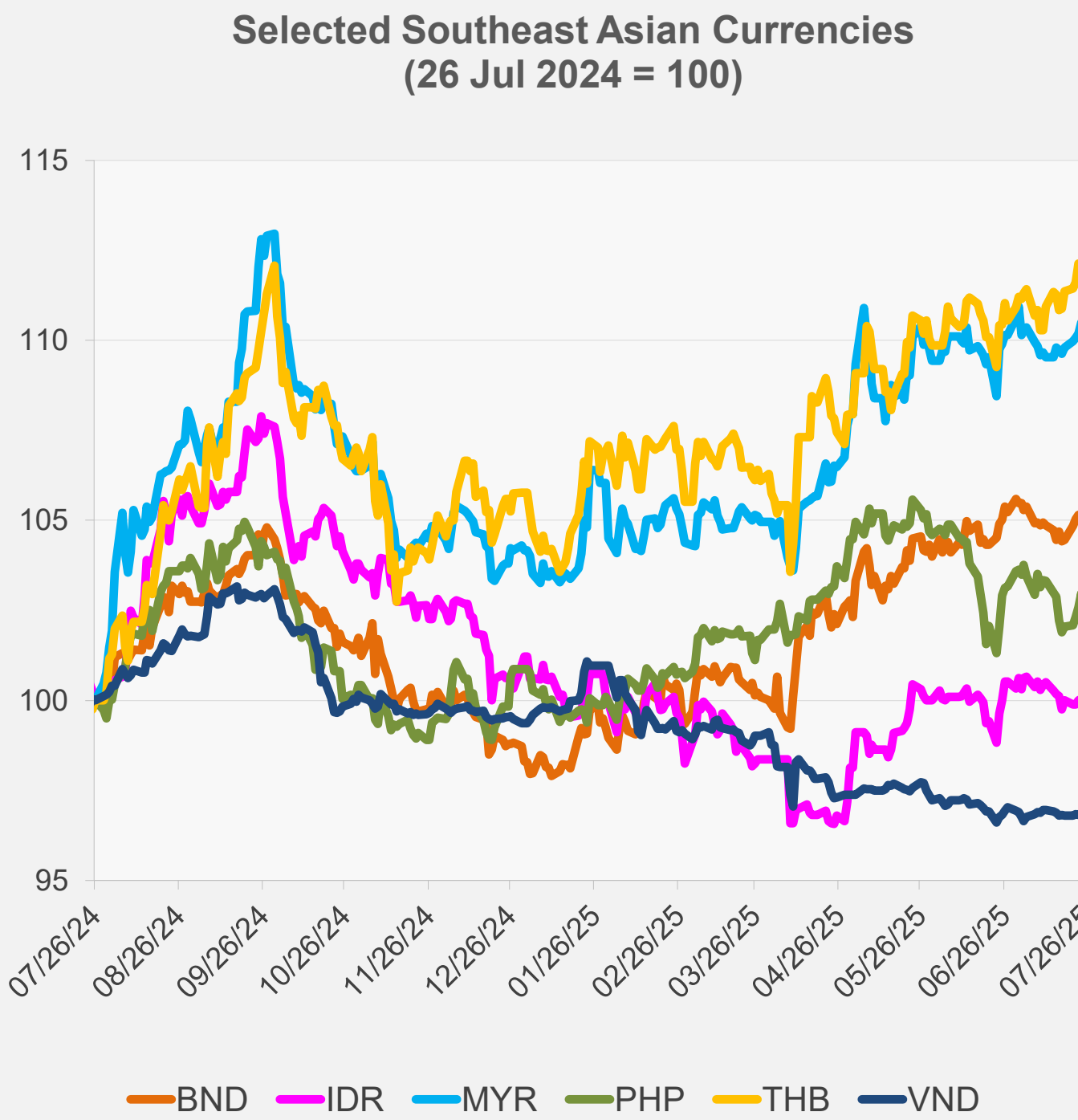
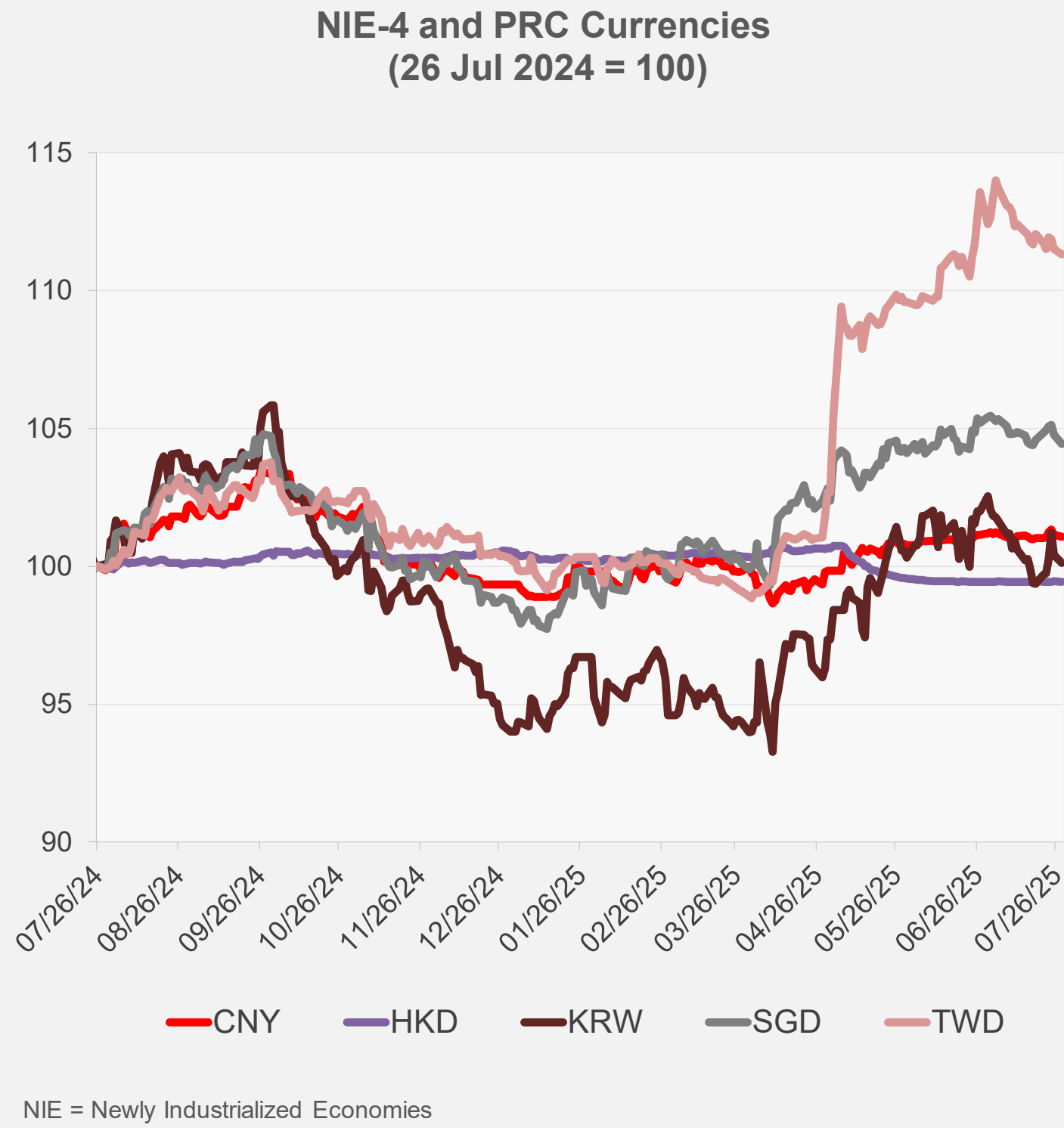
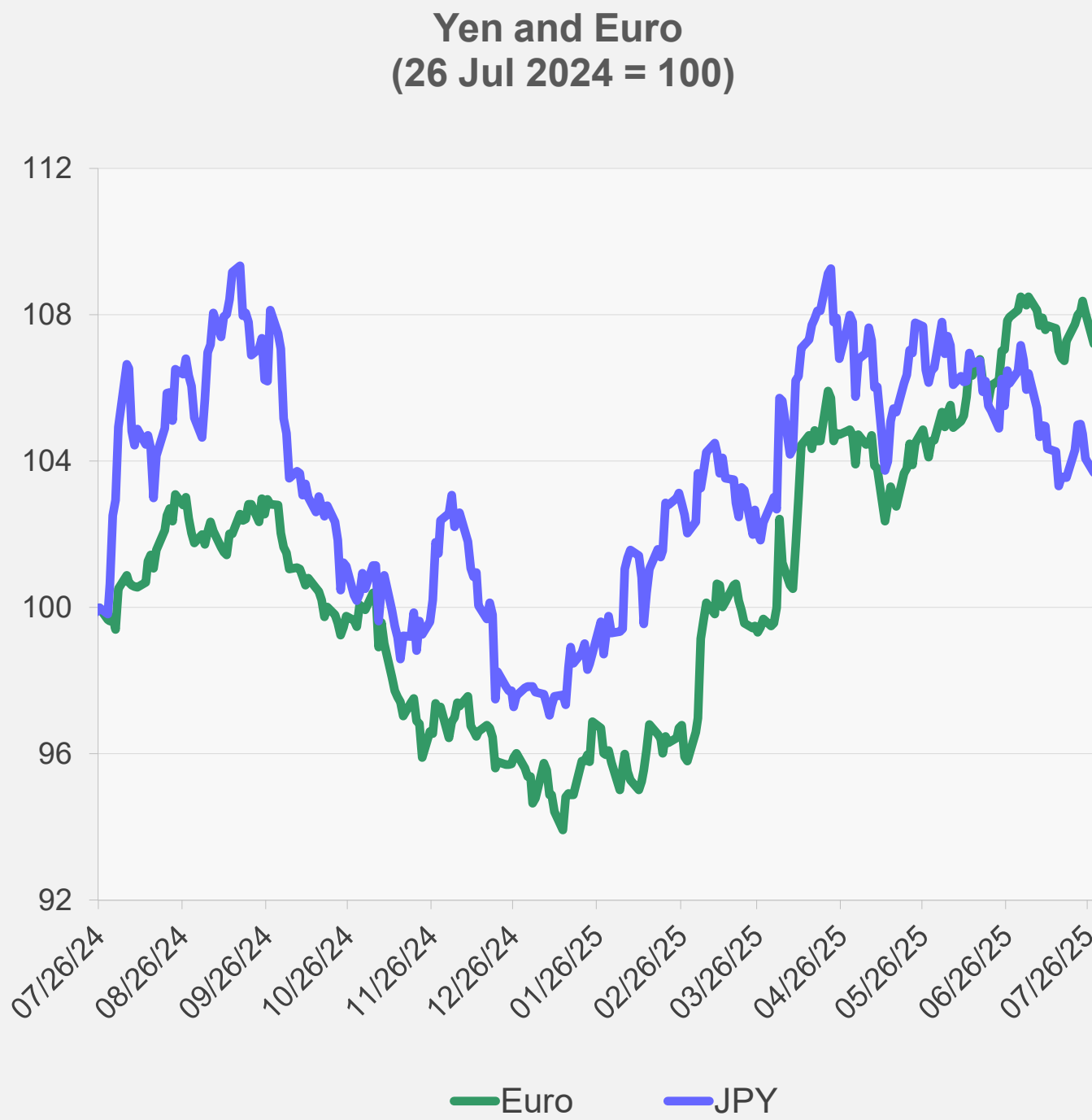
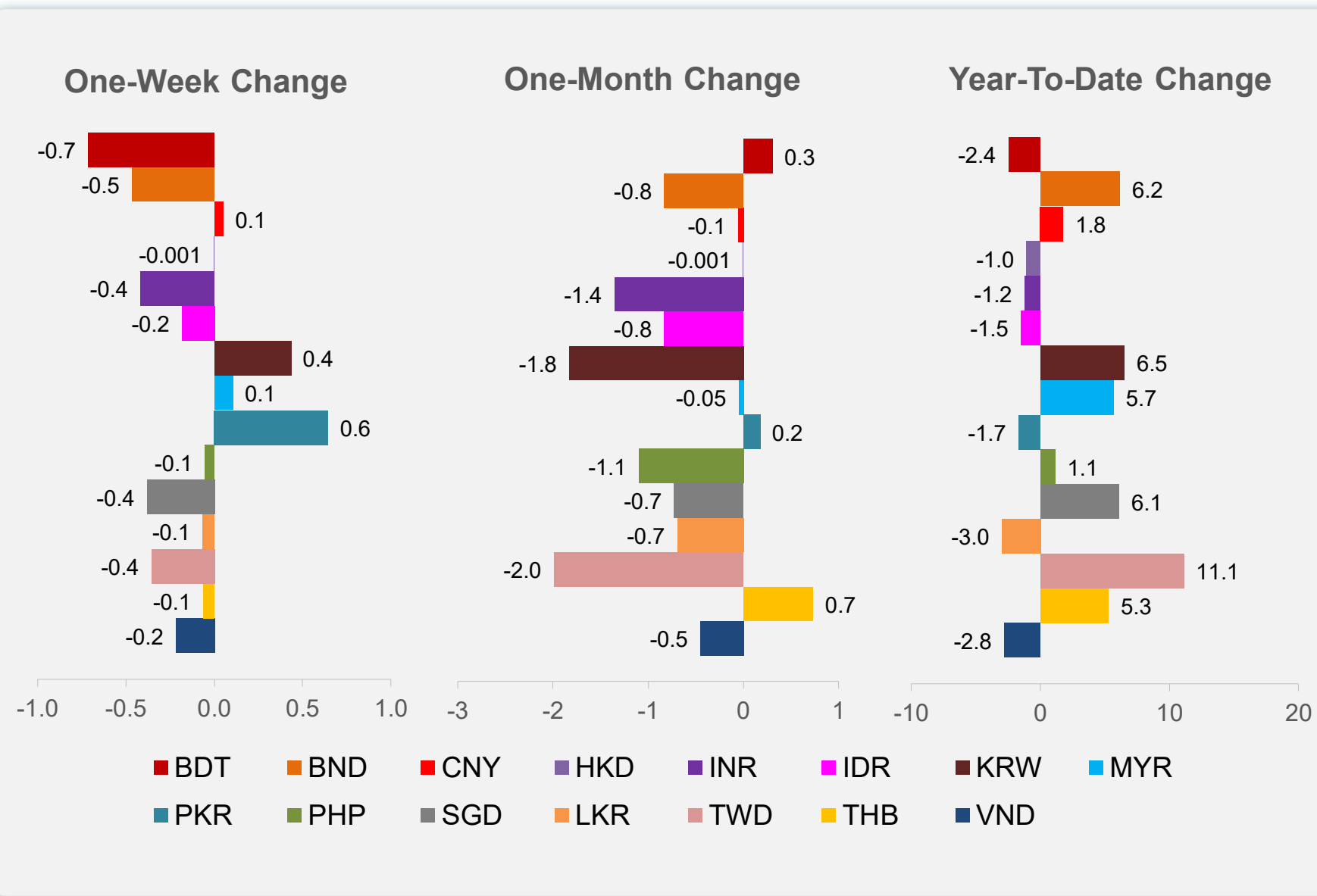
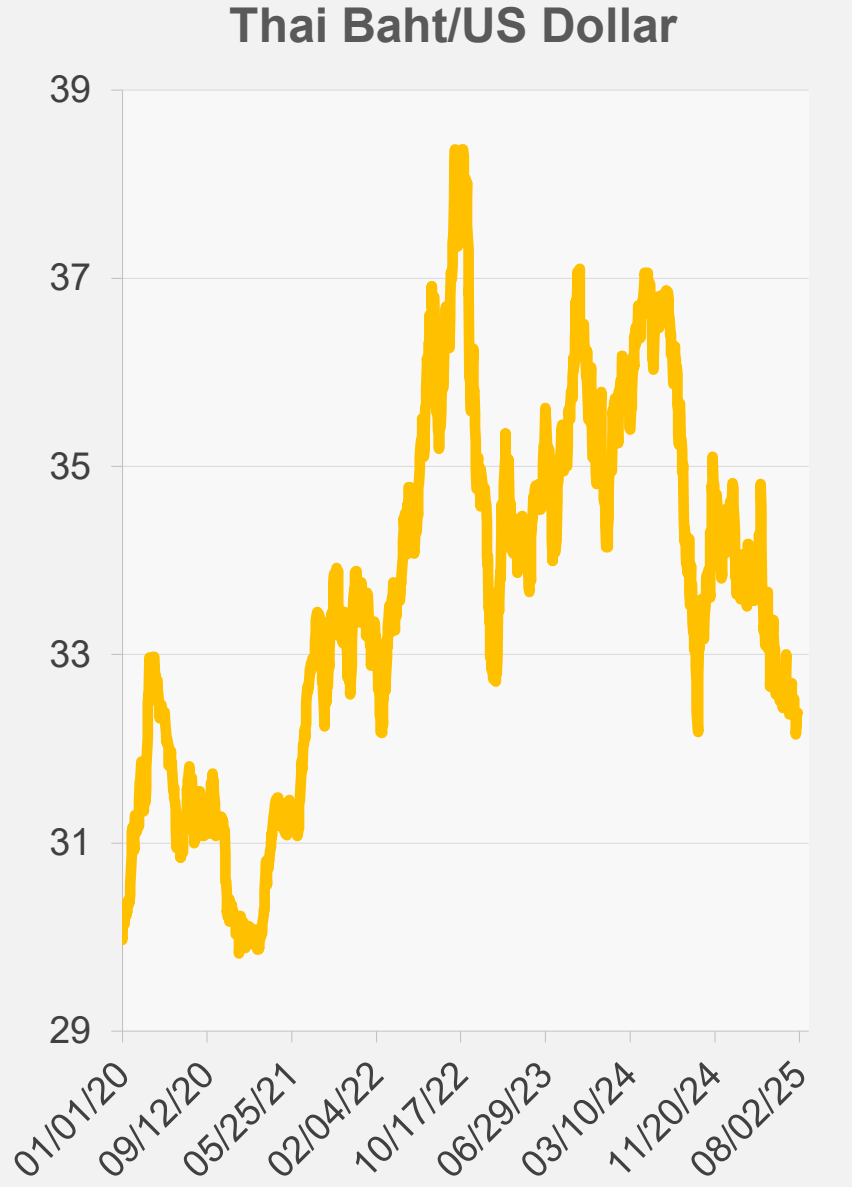
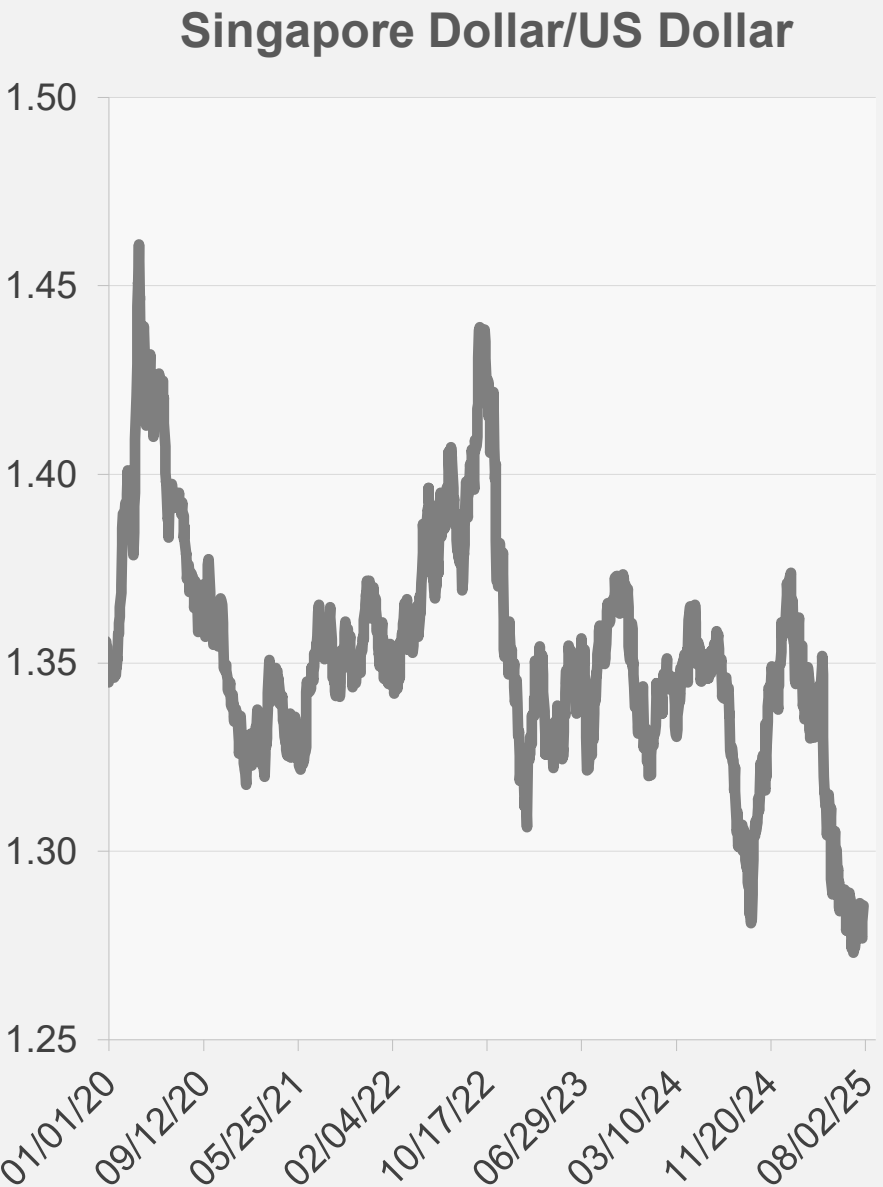
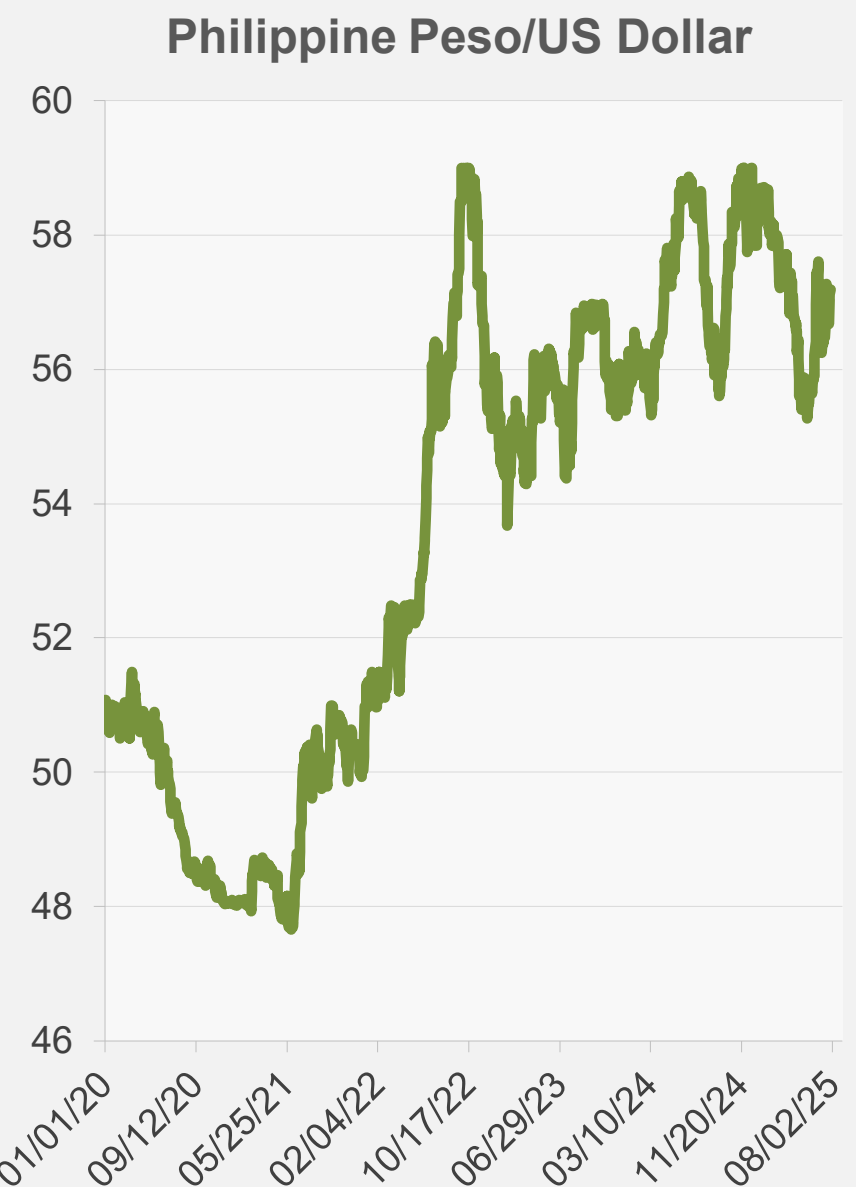
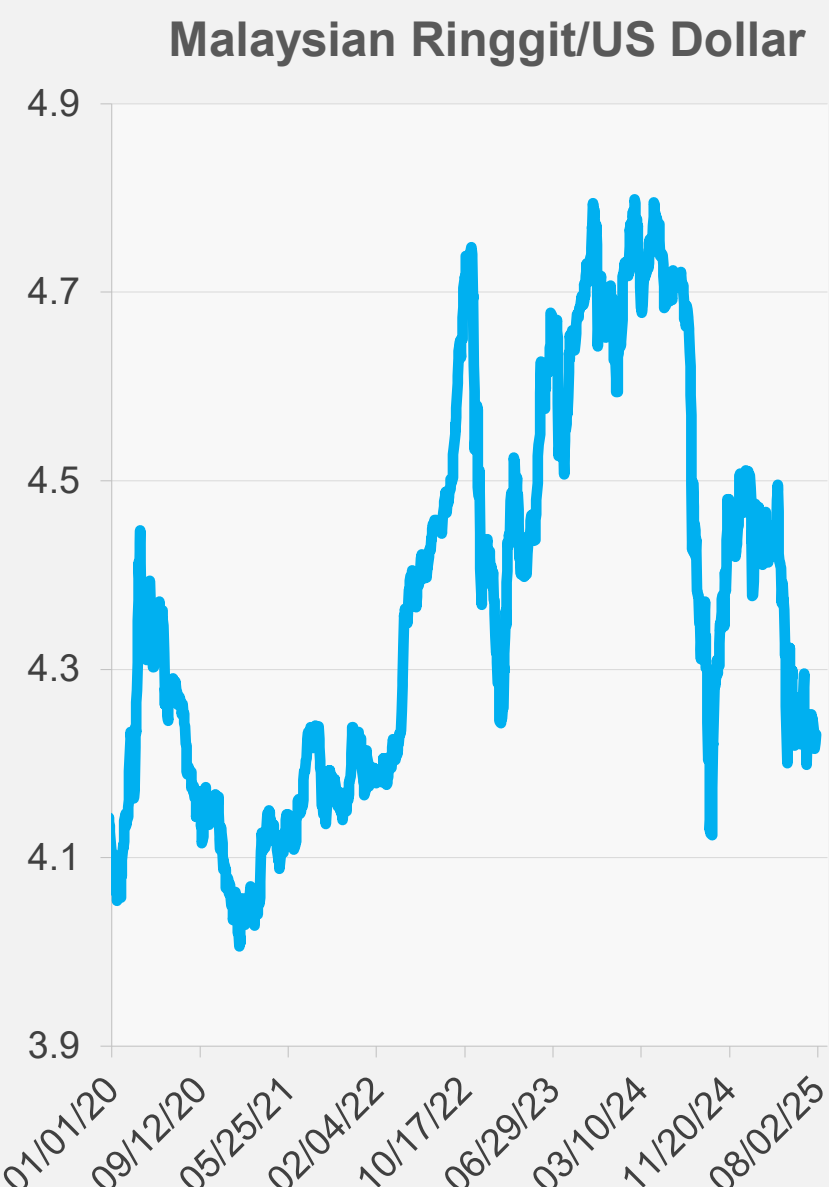
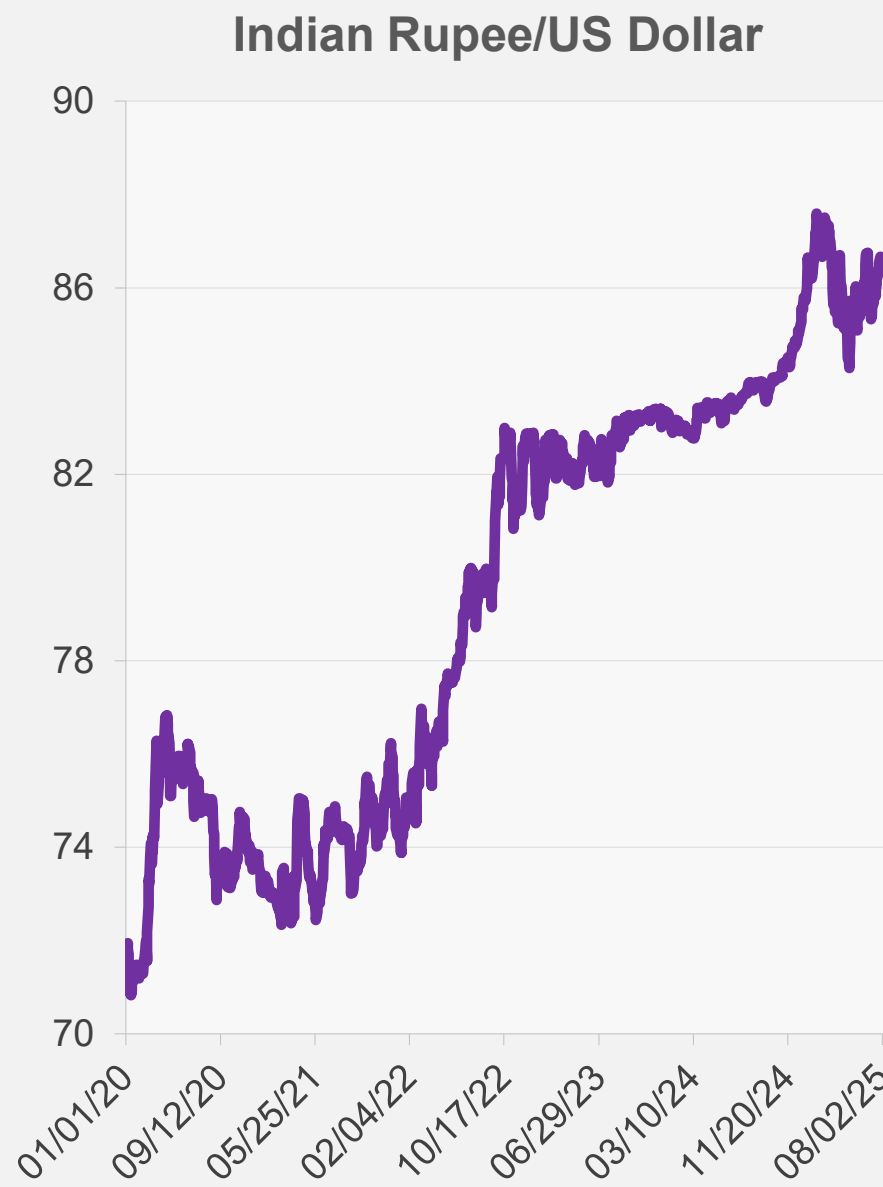
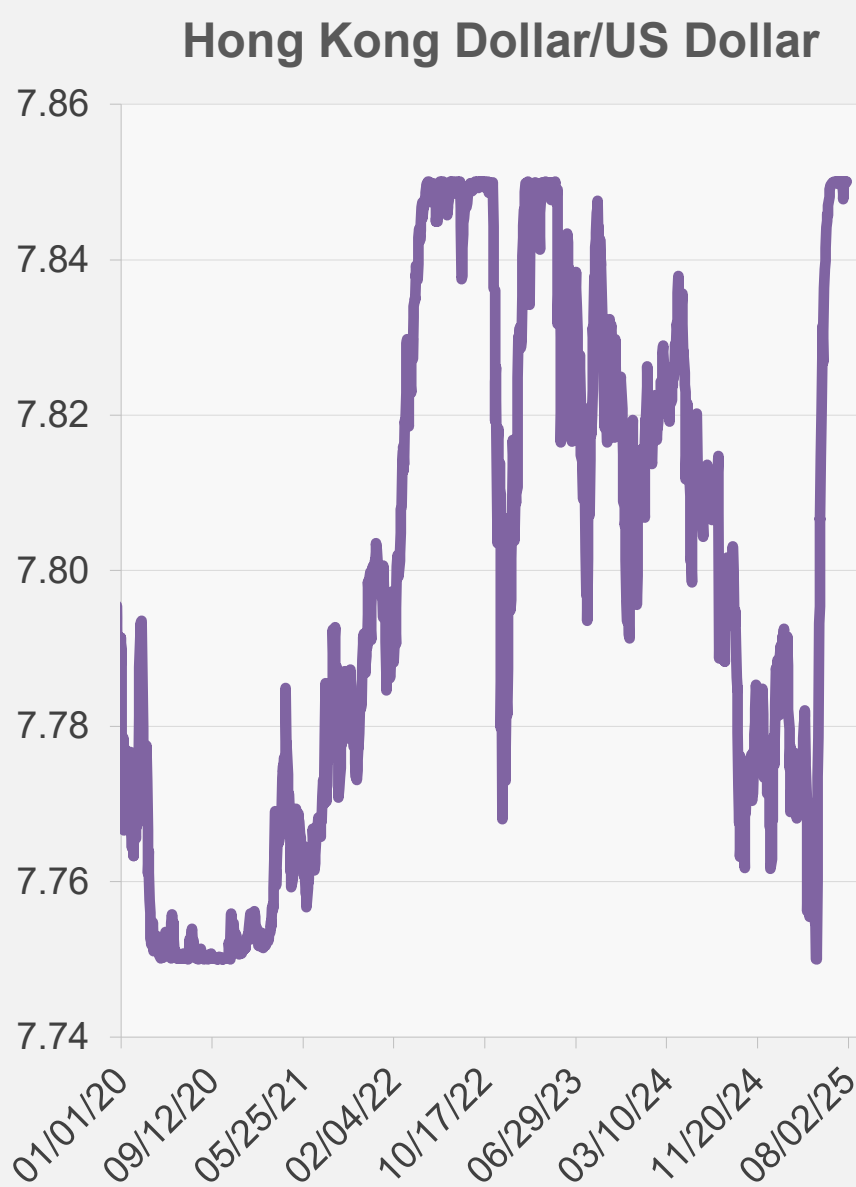
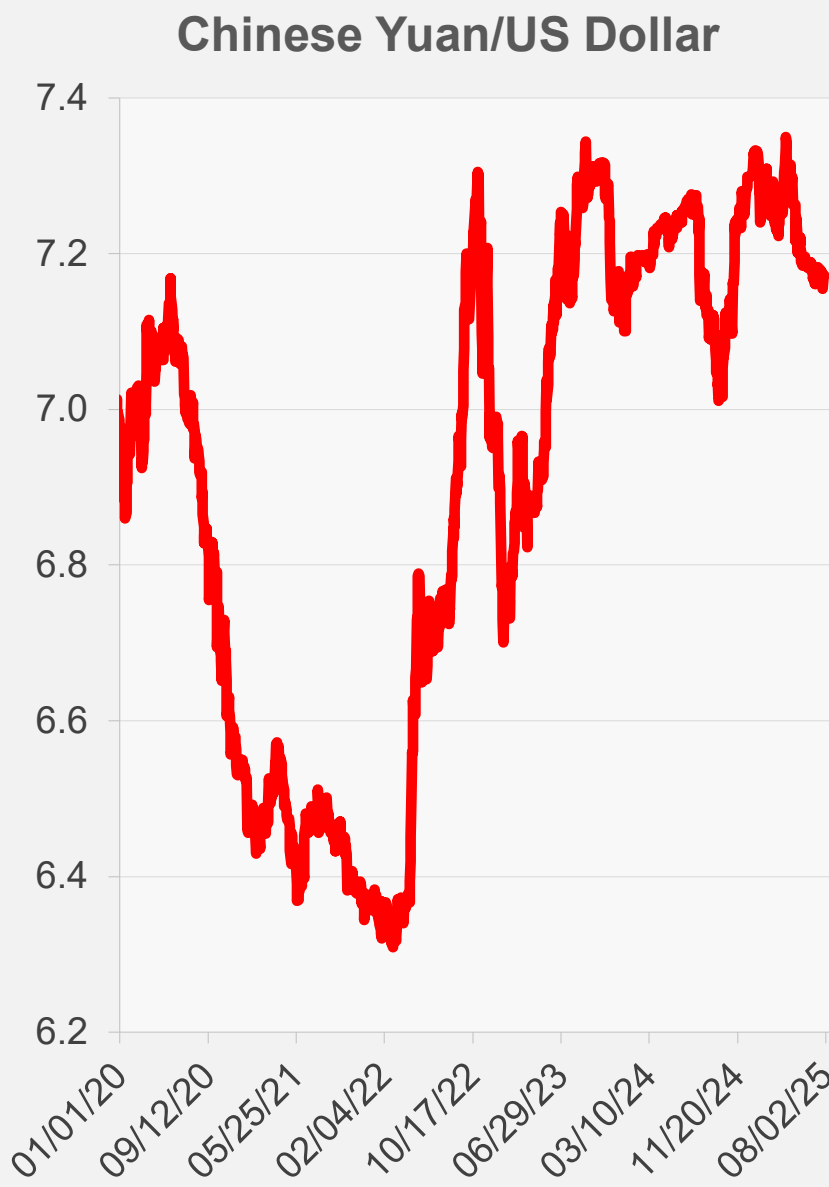


	Latest Closing	% change from Previous Day	% change from 01-Jan-25
Euro	0.86	-0.79	12.39
Japanese yen (JPY)	148.29	-0.36	5.99
Bangladeshi taka (BDT)	122.50	-0.57	-2.45
Brunei dollar (BND)	1.29	-0.39	6.17
Chinese yuan (CNY)	7.17	-0.07	1.76
Hong Kong dollar (HKD)	7.85	0.00	-1.05
Indian rupee (INR)	86.66	-0.16	-1.21
Indonesian rupiah (IDR)	16,340.00	-0.15	-1.50
Korean won (KRW)	1,382.10	-0.26	6.52
Malaysian ringgit (MYR)	4.23	-0.22	5.68
Pakistan rupee (PKR)	283.13	0.09	-1.68
Philippine peso (PHP)	57.19	-0.14	1.15
Singapore dollar (SGD)	1.29	-0.32	6.12
Sri Lanka rupee (LKR)	301.95	-0.03	-2.97
Taipei,China NT dollar (TWD)	29.50	-0.18	11.13
Thai baht (THB)	32.38	0.00	5.30
Vietnamese dong (VND)	26,214.00	-0.26	-2.78



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Haver Analytics.



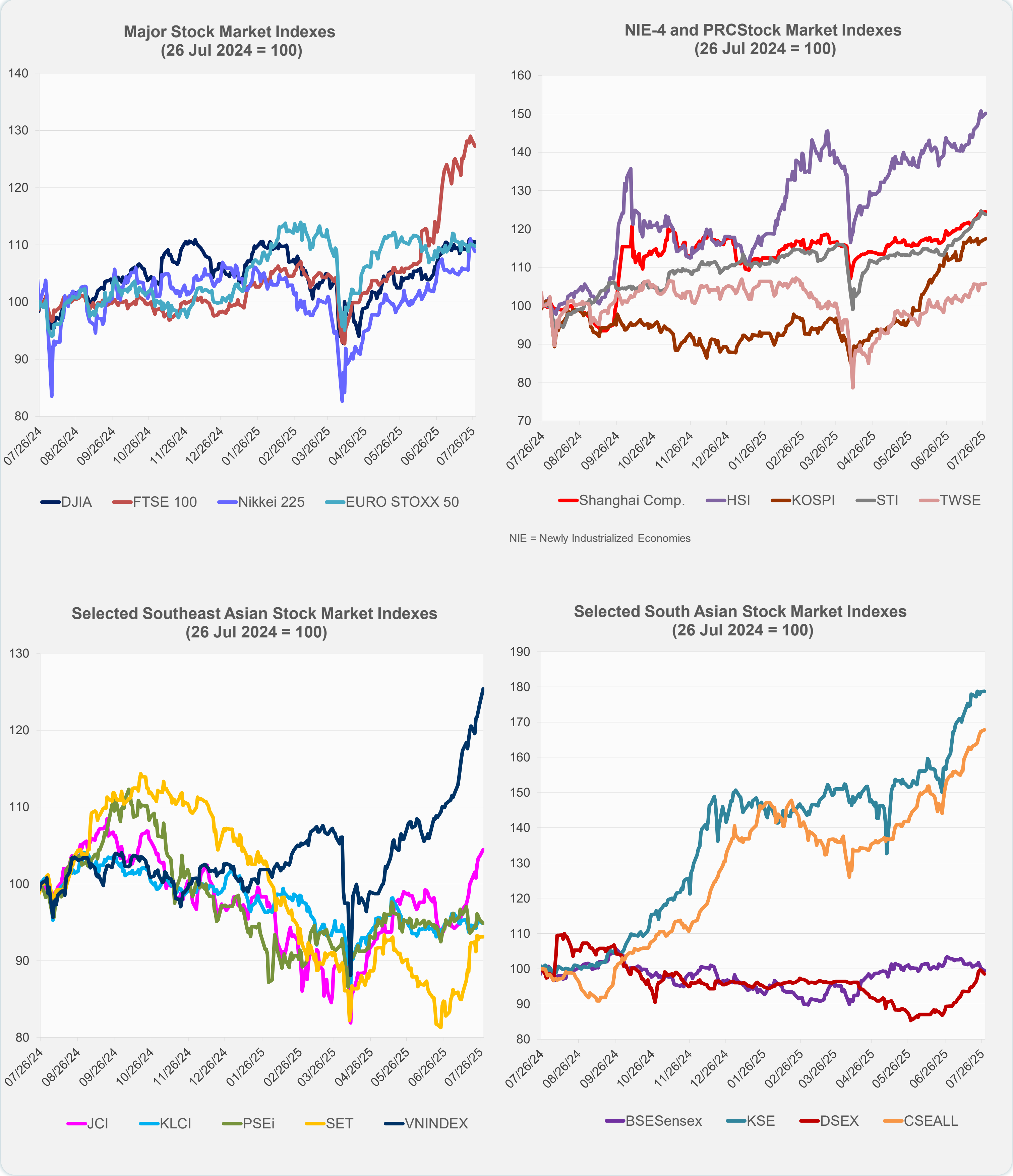
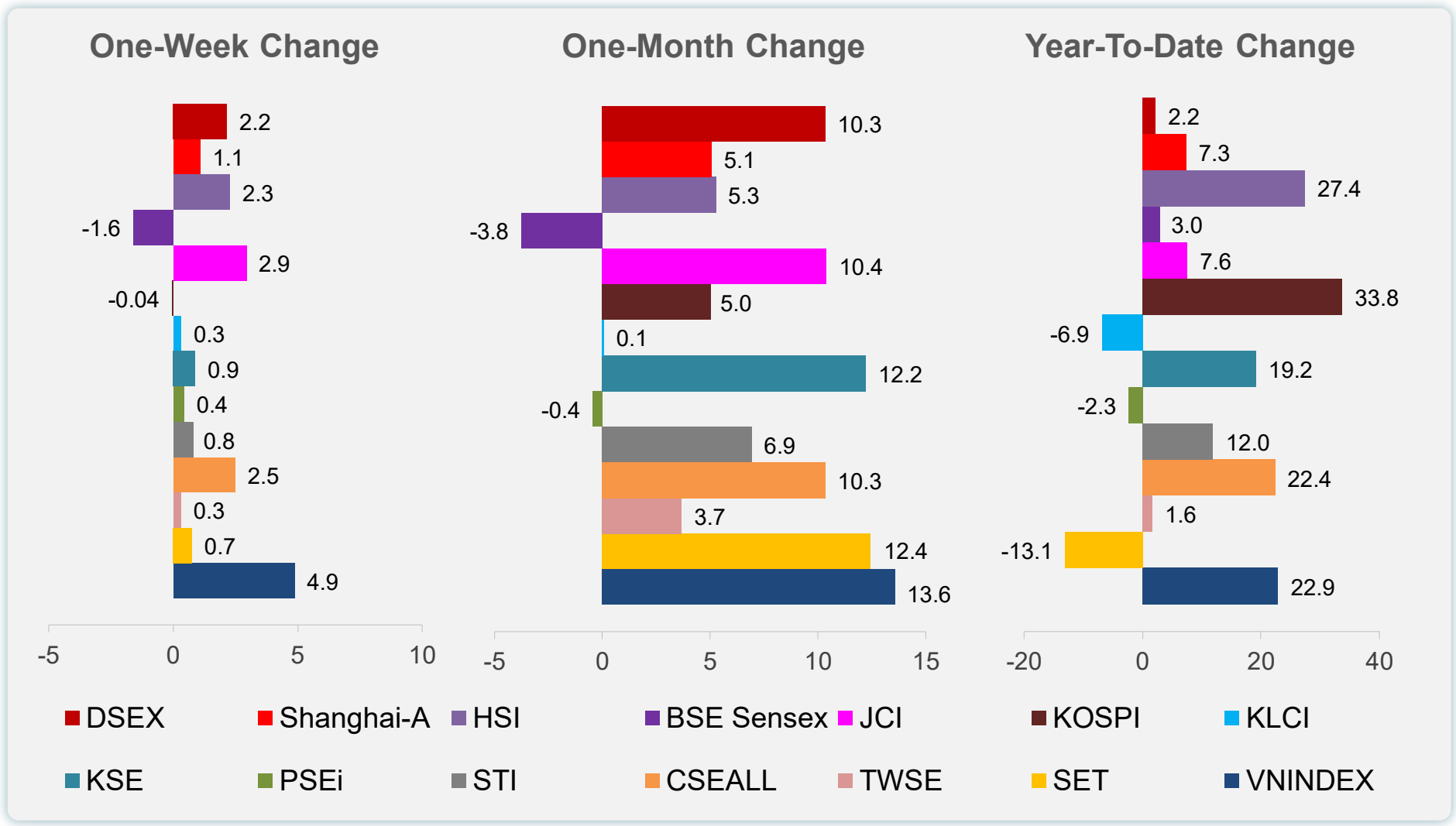
Source: Haver Analytics.

Daily Market Watch

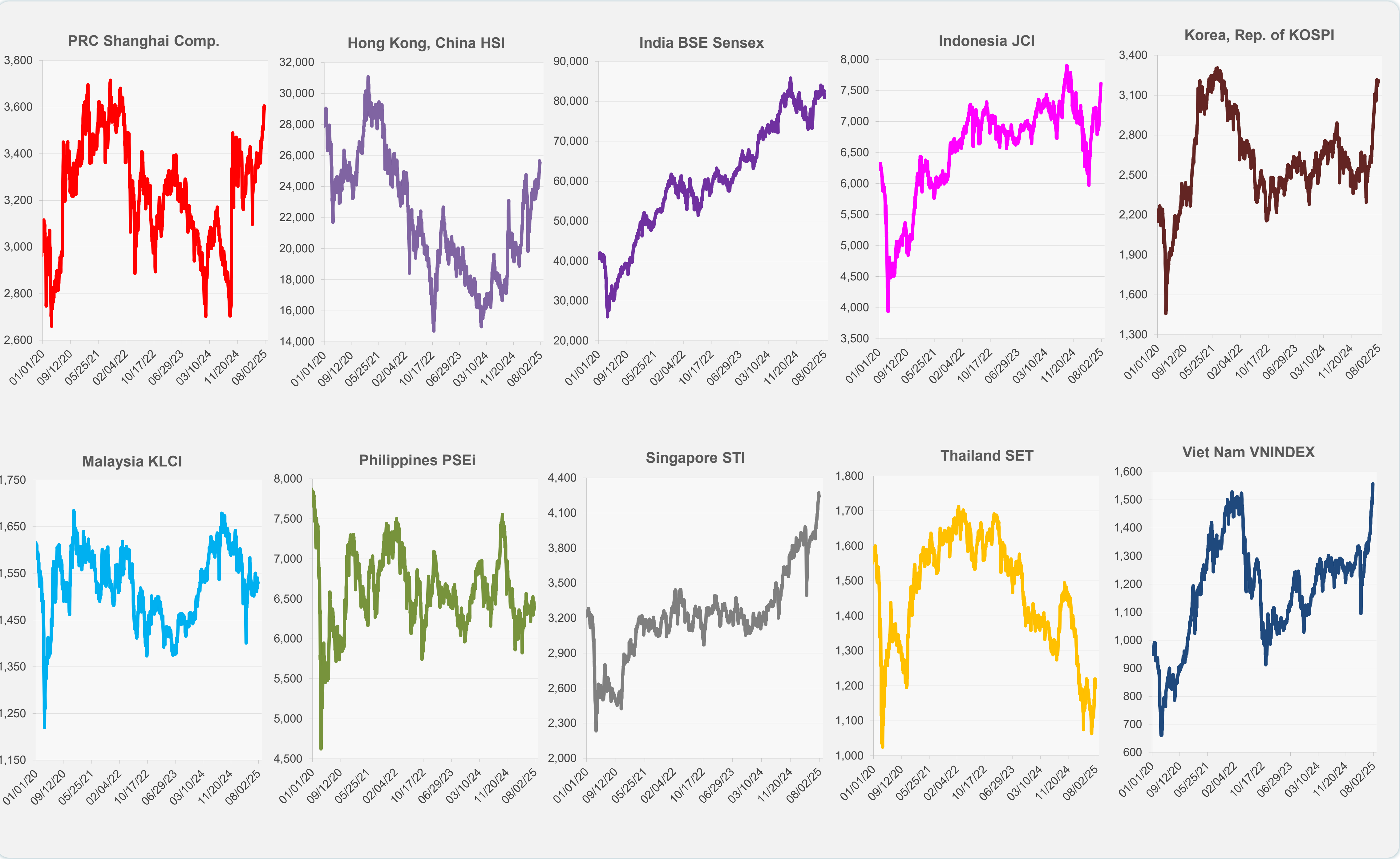
STOCK INDEXES

29 July 2025, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	44,837.56	-0.14	5.39
US NASDAQ	21,178.58	0.33	9.67
US S&P 500	6,389.77	0.02	8.64
UK FTSE 100	10,542.09	-0.94	28.99
EURO STOXX 50	5,337.58	-0.27	9.02
Japan NIKKEI 225	40,998.27	-1.10	2.77
Bangladesh DSEX	5,332.07	-1.11	2.18
PRC Shanghai Comp.	3,597.94	0.12	7.34
Hong Kong, China HSI	25,562.13	0.68	27.43
India BSE Sensex	80,891.02	-0.70	3.04
Indonesia JCI	7,614.77	0.94	7.55
Korea, Rep. of KOSPI	3,209.52	0.42	33.76
Malaysia KLCI	1,529.38	-0.29	-6.88
Pakistan KSE 100	139,461.70	0.02	19.19
Philippines PSEi	6,379.75	-0.52	-2.28
Singapore STI	4,241.14	-0.47	11.97
Sri Lanka CSEALL	19,517.86	0.26	22.41
Taipei,China TWSE	23,412.98	0.21	1.64
Thailand SET	1,217.15	0.00	-13.07
Viet Nam VNINDEX	1,557.42	1.72	22.94



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: CEIC Data Company and Haver Analytics.

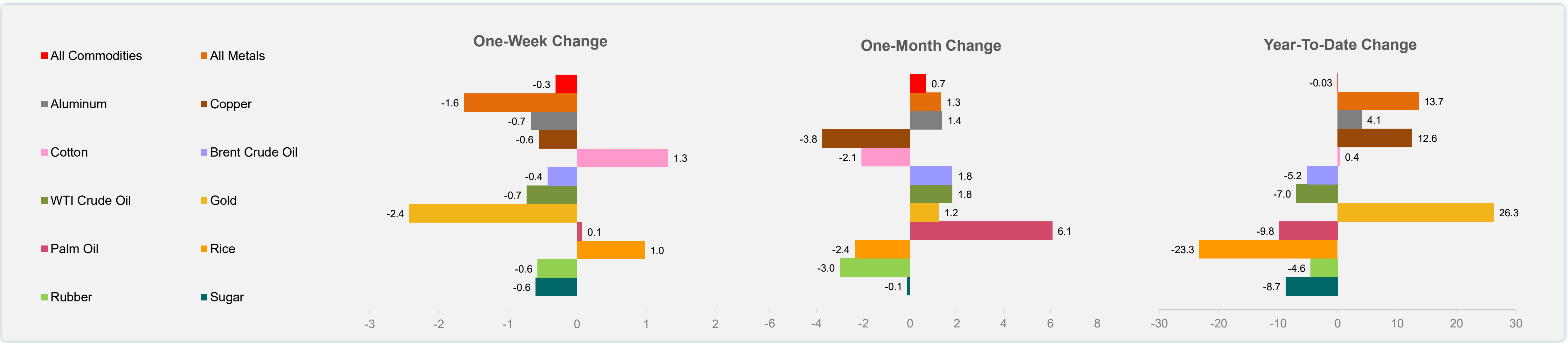
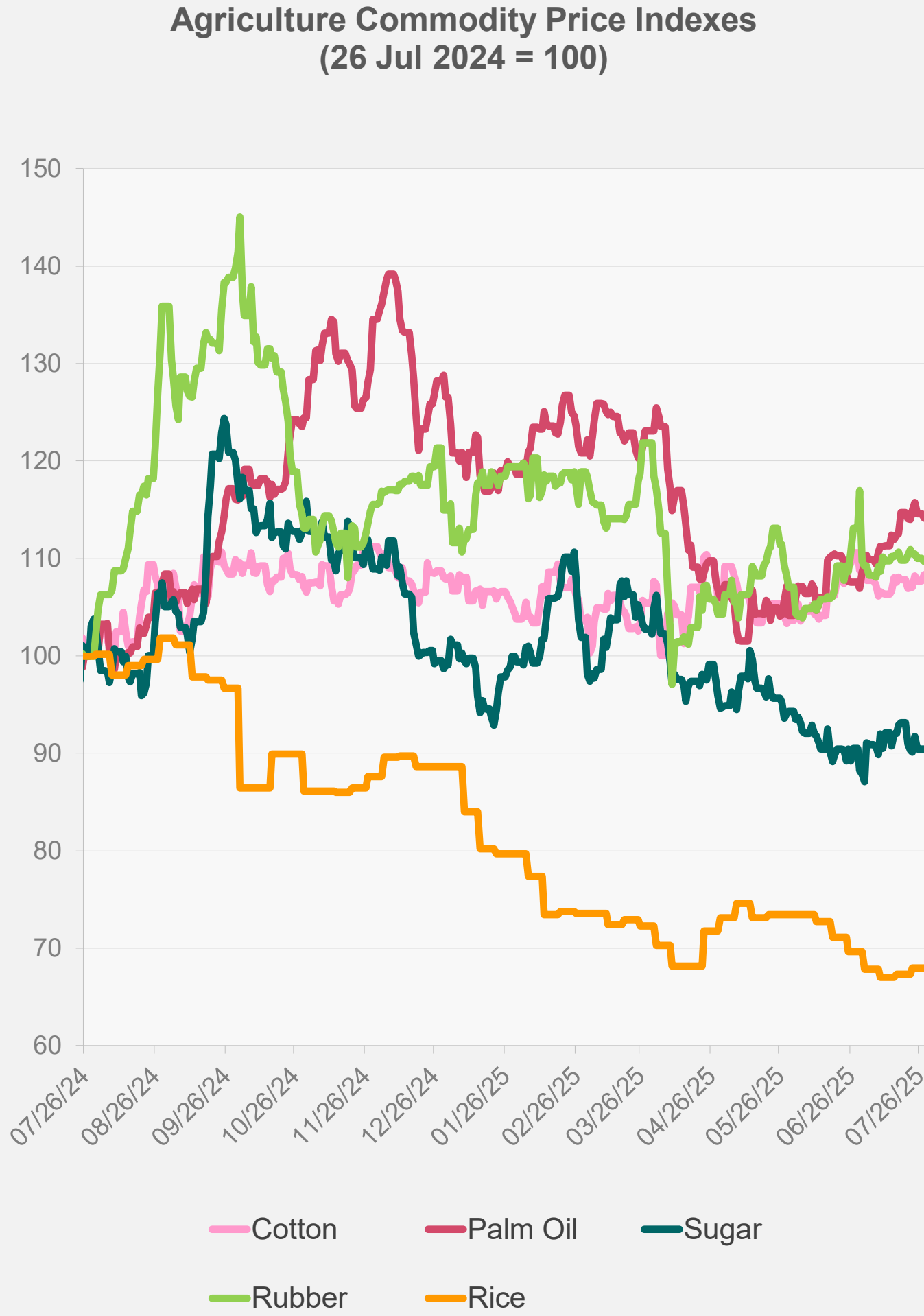
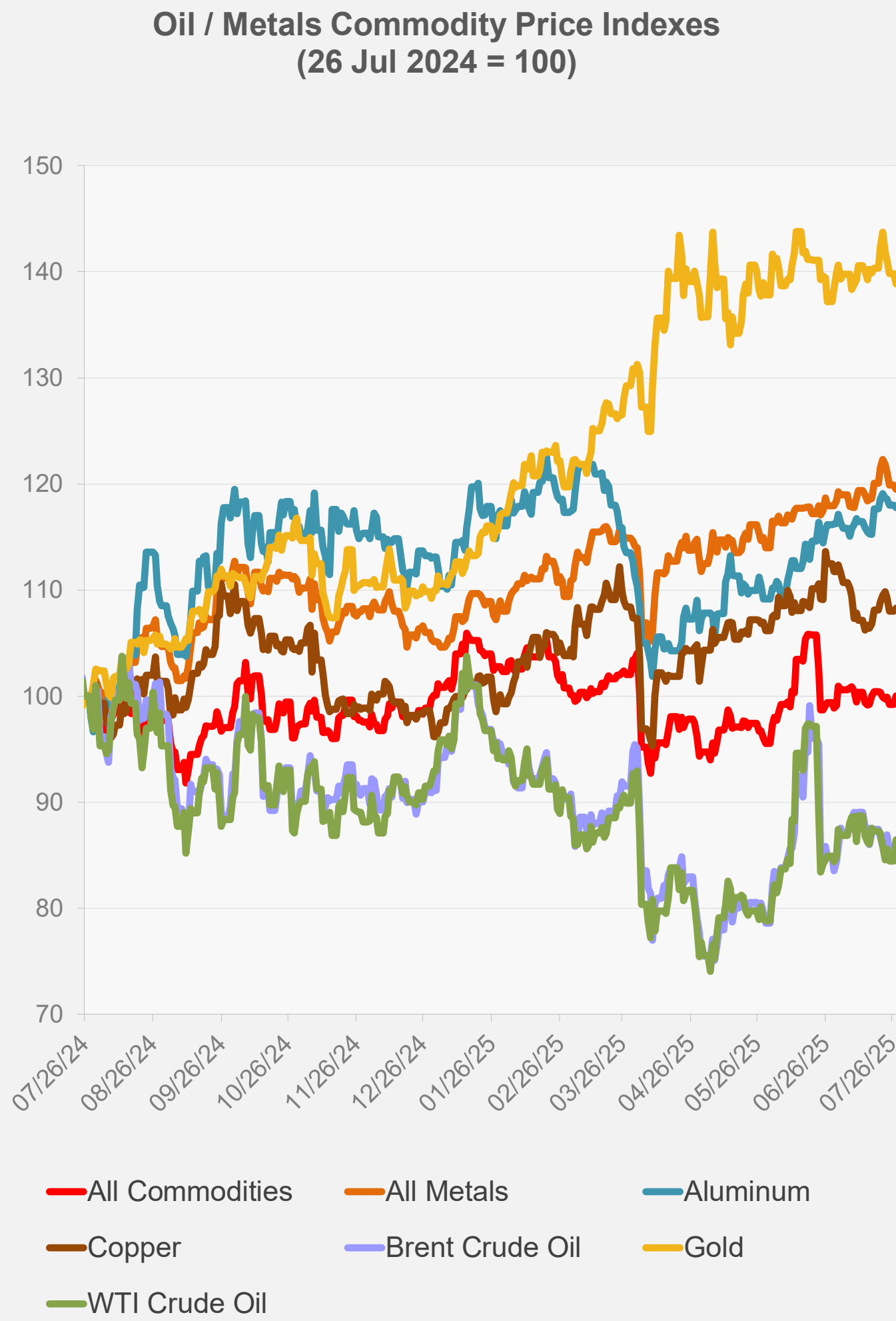
Daily Market Watch

COMMODITY PRICES

29 July 2025, 9:00 AM Manila

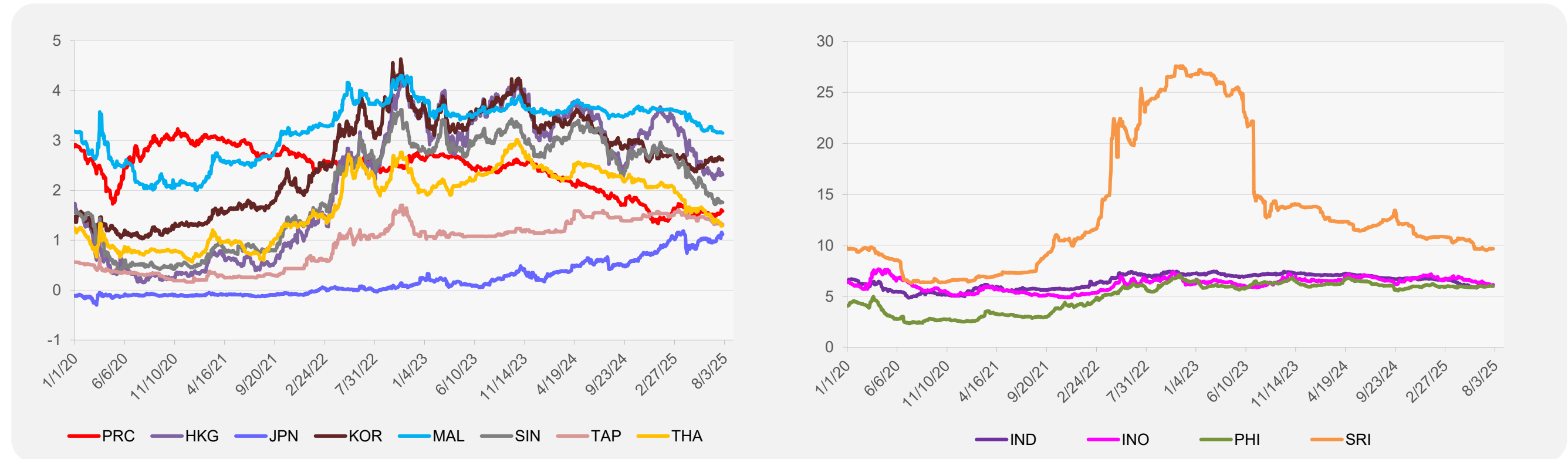
	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-25
S&P All Commodities	US\$	549.47	0.81	-0.03
S&P All Metals	US\$	349.35	-0.33	13.65
Aluminum	US\$/metric ton	2,630.92	-0.21	4.12
Copper	US\$/metric ton	9,738.66	0.24	12.55
Cotton	US cents/lb	66.15	0.59	0.38
Brent Crude Oil	US\$/barrel	70.26	1.24	-5.20
WTI Crude Oil	US\$/barrel	66.71	2.38	-6.99
Gold	US\$/troy oz	3,314.61	-0.68	26.29
Palm Oil	US\$/metric tonne	992.08	-0.37	-9.82
Rice ¹	US\$/metric ton	412.00	0.00	-23.28
Rubber ²	US\$/kg	226.00	-0.26	-4.56
Sugar	US cents/lb	16.61	0.00	-8.74

¹ Latest closing price from 16 July 2025.
² Singapore Exchange, Ribbed Smoked Sheet Rubber.

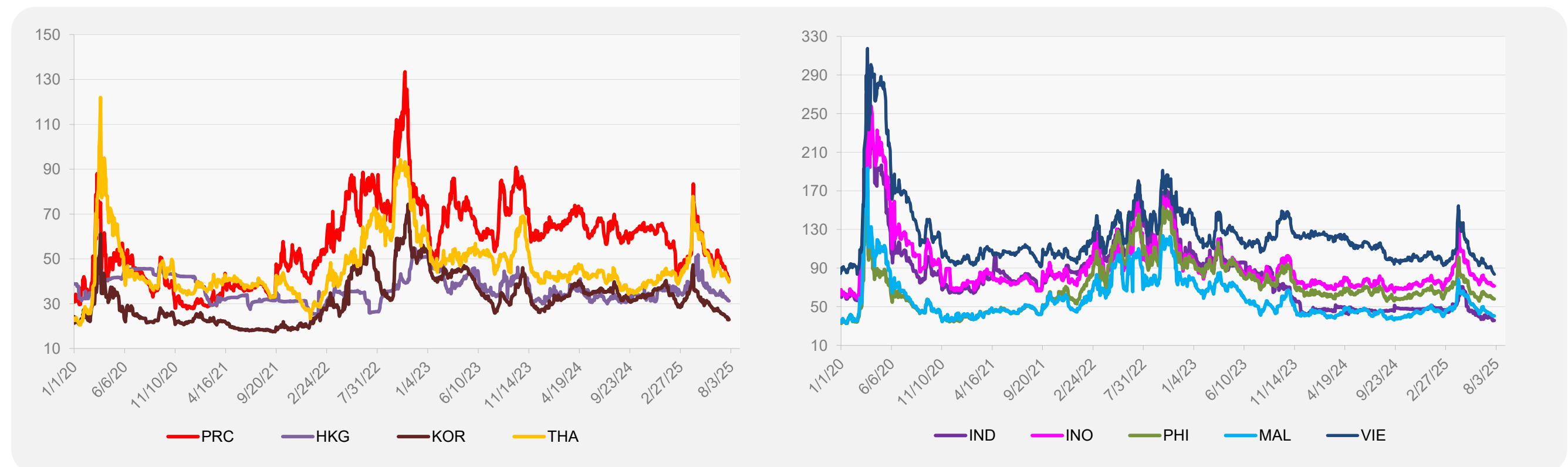


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.